2015 Nebraska Personal Finance Institute

Northeast Community College

801 E. Benjamin, Norfolk, Nebraska

July 14-16, 2015

Participants are expected to spend a minimum of 20 hours of pre-course reading/assignments with the Pearson textbook prior to the Institute

Tuesday, July 14, 2015 (9:45 a.m. – 7:30 p.m.)

9:45 – 10:00	Lifelong Learning Center (LLC), Suites C & D	**Registration check-in for Personal Finance Institute**
10:00 – 10:45	LLC, Suites C & D	**Welcome! Introductions and announcements** • **Dr. Wade Hurley**, Dean of Business & Technology, Northeast Community College • **Angie Shaffer,** Northeast Community College • **Patricia Arneson**, Wayne State College • **Mike Casey**, University of Central Arkansas
11:00 – 12:00	Maclay Labs Rm. 126 & 127	**W!se Financial Literacy Certification pretest exam** [Required of all participants] – **Molly Curnyn** • Results emailed to you within 24 hours. McClay Computer Labs
12:00 – 12:45		**Lunch Provided**
1:00 – 4:00	LLC, Suites C & D	**Class session #1:** **Mike Casey – 2:45 break**
4:00 – 5:00	LLC, Suites C & D	**Session – from Fed – Erin/Nicole – traveling trunk and other resources**
5:00 – 6:00		**Check into your rooms, free time, etc.**
6:00 – 7:30		Dinner, hosted by the **Federal Reserve Bank of Kansas City,** followed by time for networking!
Evening		**Individualized study time**

Wednesday, July 15, 2015 (8 a.m. – 7:30 p.m.)

8:00 – 8:45	LLC, Suites C & D	**Dawn Freidrich, Wausa Public Schools,** W!se and why its important to sign up for testing
8:45 – 11:30	LLC, Suites C & D	**Class session #2:** **Mike Casey** continue instruction (break 10 – 10:15)
11:30 – 12:15		**Lunch Provided**
12:15 – 2:30	LLC, Suites C & D	**Class session #3:** **Mike Casey** continue instruction
2:30 – 2:45		**Break**
2:45 – 4:45	LLC, Suites C & D	Dual Credit for College Wealth Building – facilitated by **Bonnie Sibert, DeLayne Havlovic, and Erica Volker**
4:45 – 5pm		Break
5:00 – 5:30	LLC, Suites C & D	Inceptia, Financial Avenue Demonstration
6:00 – 7:30		Dinner, hosted by the **Nebraska Council on Economic Education,** followed by time for networking!

Evening		**Individualized study time**
		Thursday, July 16, 2015 (8 a.m. – 4 p.m.)
8:00 – 10:30	LLC, Suites C & D	**Class session #4:** Final instruction session with **Mike Casey** and **Sherry Roberts** (via videoconference)
10:30 – 10:45		**Break**
10:45 – 11:30	LLC, Suites C & D	**Presentation:** Financial Planning **Brian Willet, Waddell & Reed**
11:30 – 12:15		**Catered lunch** with guest **Brian Willet**
12:15 – 2:30	LLC, Suites C & D	**Class session # 5:** Q & A Review Session by **Mike Casey** and **Sherry Roberts** (via videoconference)
2:30 – 2:45	LLC, Suites C & D	Attendees submit **online evaluation of Personal Finance Institute** through wireless access on their laptops
2:45 – 3:00		**Break** before certification exam (cookie, etc.)
3:00 – 4:00	Maclay Labs Rm. 126 & 127	All participants are **required** to take the **W!SE financial literacy certification exam** [Results will be sent to you from W!SE via email within 24 hours]

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