

*****The information listed below is current as of February 19, 2015, and is subject to change following the conclusion of the 2015 Legislative Session.**

Expenditure Exclusions Requiring State Board Approval

All Requests should be rounded to the nearest dollar.

- ◆ Special Grants not listed on the Special Grant Fund List §79-1028.01(j)
 - *Provide a brief description of the grant, how the grant monies may be used and the dollar amount of the grant.*
- ◆ Supplementary Grants listed on the Special Grant Fund List §79-1028.01(j)
 - Insurance Settlements
 - Interfund Loans
 - Reimbursements for Wards of the Court
 - Repayments to County Governments for Previous Overpayments
 - Short-Term Borrowings
 - Special Supplementary Grants from City or County Government
 - *Provide a brief description of the grant, how the grant monies may be used and the dollar amount of the grant.*
 - Special Supplementary Grants from Corporations, Foundations or Other Private Interests
 - *Provide a brief description of the grant, how the grant monies may be used and the dollar amount of the grant.*
- ◆ Infrastructure damaged by a natural disaster §79-1028.01(a)
- ◆ Judgments not paid by liability insurance §79-1028.01(b)
- ◆ Retirement Incentive Plans and Staff Development Assistance §79-1028.01(c)
 - *Available to school districts that have reorganized or unified for the 2014/15 school year.*
- ◆ Distance Education Courses §79-1028.01(d)
 - *Available to school districts that receive monies from other educational entities for providing distance education courses.*
- ◆ Data Transmission Networks Exclusion §79-1028.01(2)(b)
 - *Available for the first year a school district participates in Network Nebraska.*
- ◆ Voluntary Termination Agreements With Certificated Employees §79-1028.01(g)
 - *For voluntary terminations that occurred prior to July 1, 2009; or,*
 - *For voluntary terminations that occurred on or after the last day of the 2010/11 school year (August 31, 2011) and prior to the first day of the 2013/14 school year (September 1, 2013).*
 - *For voluntary terminations that will be occurring on or after the first day of the 2013/14 school year (September 1, 2013). The request must include the net cost savings over five years.*
- ◆ Retirement Contribution Increase §79-1028.01(e) and (f)
 - *The employer's contribution rate for 2015/16 is 9.88%.*
- ◆ New Elementary Attendance Site(s) §79-1028.01(2)(c)
- ◆ 2014/15 Early Childhood Education Grants for 2015/16 Expenditure Exclusion §79-1028.01(2)(d)
- ◆ Reorganization Support Grants §79-1028.01(02)(a)

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Deadline to File Expenditure Exclusion Request with NDE

		State Board Meeting
April 10, 2015	For	May 8, 2015
May 11, 2015	For	June 5, 2015
<i>No July State Board Meeting</i>		
July 10, 2015	For	August 7, 2015
August 10, 2015	For	September 4, 2015
September 10, 2015	For	October 2, 2015
October 13, 2015	For	November 6, 2015
November 10, 2015	For	December 4, 2015

Process to Request State Board Approval

Submit your request by email to receive State Board approval for any of the listed expenditure exclusions so you can receive confirmation that your request has been received. Email your request to: bill.biven@nebraska.gov

The request can also be mailed to School Finance & Organization Services, 301 Centennial Mall South, PO Box 94987, Lincoln, NE 68509 or the request may be faxed to (402) 471-2486. (No confirmation of receipt will be sent.)

For Special Grants not listed on the Special Grant Fund List or one or more of the Supplementary Grants, the request should provide details of the purpose of the grant, the amount of funds anticipated to be received and the amount of the grant. A template letter that may be used to request the Data Transmission Networks Exclusion, the Retirement Contribution Increase and the Voluntary Termination Agreement at the following website:

<http://www.education.ne.gov/FOS/SchoolFinance/Budget/Index.html>

For the remaining exclusions, the letter, email or fax should provide details of the additional expenditures relating to the exclusion.

Contact Information

Bill Biven	(402) 471-0526	bill.biven@nebraska.gov
Janice Eret	(402) 471-2248	janice.eret@nebraska.gov

Fax	(402) 471-2486
Mailing Address	Nebraska Department of Education School Finance & Organization Services PO Box 94987 Lincoln, NE 68509-4987